

<b>Code</b>	<b>GMD</b>
<b>Company name</b>	Gemadept Corporation
<b>Date</b>	05/29/2017
<b>Subject</b>	Resolution on the 2017 AGM

**Content:**

Gemadept Corporation announces Resolution of Annual General Meeting 2017 dated May 26, 2017 as follows:

1. Approving report on the BODs activities in 2016
2. Approving report from the Supervisory Board in 2016
3. Approving the audited financial statement in 2016
4. Approving the profit distribution in 2016:
  - 2016 cash dividend: 15%/par value (1,500 dongs/shares)
  - Funds for 2016:
    - + Bonus fund: 3% of PAT
    - + Reward and Welfare fund: 5% of PAT
5. Approving the business plan in 2017:
  - Consolidated revenue: 3,800 billion dongs
  - Consolidated profit before tax: 530 billion dongs
6. Approving the private placement to convert debt into shares:
  - a. the private placement to convert the foreign debt with the lender Vietnam Investment Fund II, L.P and Ms. Le Thuy Huong:
    - Number of outstanding shares: 179,432,281 shares
    - Number of treasury shares: 0 share
    - Par value: 10,000 dongs/share
    - Number of shares expected to be issued:
      - + Vietnam Investment Fund II, L.P.: 87,677,230 shares (equivalent to 30.41% of total shares after issuance)
      - + Ms. Le Thuy Huong: 21,167,446 shares (equivalent to 7.34% of total shares after issuance)

No.	Content	After issuance	Additional issuance (Vietnam	Additional issuance (Ms. Le Thuy	After issuance
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			Investment Fund II, L.P)	Huong)	
1	Charter capital (VND)	1,794,322,810,000	876,772,300,000	211,674,460,000	2,882,769,570,000
2	Total shares	179,432,281	87,677,230	21,167,446	288,276,957
3	Number of holding shares by foreign shareholders	53,578,479	87,677,230		141,255,709
4	Share rate of foreign shareholders	29.86%	30.41%		49.00%

- Issuing price: 10,640 dong/share
  - Time of implementation: in 2017
  - Payment method: stock issuance will be bought by:
    - + Vietnam Investment Fund II, L.P that the company will not collect money to convert its 40,880,181 USD (equivalent to 932,885,727,200 dong) loan from Vietnam Investment Fund II, L.P.
    - + Ms. Le Thuy Huong that the company will not collect money to convert its 9,869,484 USD (equivalent to 225,221,625,440 dong) loan from Ms. Le Thuy Huong.
  - b. GMD's charter capital raises from 1,794,322,810,000 dong up to 2,882,769,570,000 dong
  - c. After Vietnam Investment Fund II, L.P. and Ms. Le Thuy Huong receives the transfer shares, they will not sell their private placement on the stock market. When they want to transfer, they will find strategic partners to transfer to ensure benefits to shareholders.
7. Approving the selection of auditing company to audit financial statement in 2017.

